

Services for all stages of the captive life cycle

Risk is inevitable.
Managing it is
intelligent.



Services for all stages of the captive life cycle



A team that delivers

Improve risk management, lower costs and increase efficiencies

Our captive specialisation allows our professionals to focus on helping you resolve your business issues. We deliver innovative solutions in wide variety of programmes, including:

- Property damage
- Workers compensation
- Marine cargo and energy
- Medical malpractice
- Employee benefits
- Professional liability

60 years of experience

We've been here since the captive industry's beginnings in Bermuda, more than 60 years ago.

Our team has deep knowledge in:

- Actuarial Services
- Audit
- Anti-money Laundering and Know Your Customer Regulation
- Economic Substance
- Global and US Tax matters
- Regulatory Compliance

Local team.

Global network

We're the largest professional services firm in Bermuda and we leverage our strong relationships with PwC firms in the Caribbean and across the PwC global network in 151 countries.

How we can work with you

Establishment

Captive formation assistance, tax planning, structuring and feasibility studies.

Capability

The accounting, tax and insurance professionals in our dedicated captive team are uniquely qualified to address the issues you face:

- We have excellent working relationships with major domicile regulators and captive management companies.
- We are committed to helping you meet the demands of corporate timetables and objectives.



Ongoing maintenance

Audit and assurance services, actuarial reserving studies and statutory certifications, tax compliance and actuarial support for transfer pricing analyses, and FATCA compliance.

Closure

Process improvement reviews, specialist advice on run-off or commutation strategies, including managed wind-ups.

Enhancement

Risk management, tax and operational reviews of existing and planned programmes, including captive health checks.



Connect with us



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