

FTX Digital Markets Ltd. (In Official Liquidation)

LENNOX PATON CORPORATE SERVICES LIMITED, BAYSIDE EXECUTIVE PARK, BUILDING 3, WEST BAY STREET & BLAKE ROAD, P.O. BOX N-4875

NASSAU, N.P., THE BAHAMAS

Dear Customers,

We are writing to inform customers of the next stage in the liquidation of FTX Digital Markets Ltd (“FTX Digital”) (the “Bahamas process”).

Customers of FTX.com or “FTX International” (“Dotcom customers”) are entitled to claim in either the Bahamas Process or the US Process (The Chapter 11 bankruptcy of FTX Trading Ltd. and its Debtor Affiliates). In either process, customers can expect to receive the same distribution at broadly the same time. At this stage, subject to the approval of the Chapter 11 plan, Dotcom customers are anticipated to receive between 119-143 c/\$.

For those customers who submitted a Proof of Debt claim in the Bahamas Process we will shortly be writing to you to confirm that you wish to continue to have your claim administered, processed, adjudicated and settled in the Bahamas. For those customers who have not yet submitted a Proof of Debt claim in the Bahamas Process, you will be able to do so up to the claim bar date, currently anticipated to be mid August 2024.

Dates and next steps will be confirmed by us in writing, after the Chapter 11 Debtors’ Reorganisation Plan is approved in court. The current scheduled date for the hearing of the Plan in the US Bankruptcy Court is 25 June 2024. The Plan is available to view on the FTX Digital case website at <https://www.pwc.com/FTX>.

Customers who are yet to submit a claim in the Bahamas Process are welcome to do so on the FTX Digital Claim Portal (available at this link <https://digitalmarketsclaim.pwc.com/>) before the claim bar date.

If you have any questions or issues submitting your claim, please email gbl_fdm_creditors@pwc.com or gbl_fdm_customers@pwc.com.

Kind regards,

On behalf of the Joint Official Liquidators of FTX Digital Markets Ltd