Court File No. CV-19-00628233-00CL

***ONTARIO***

**SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

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| IN THE MATTER OF THE *COMPANIES’ CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED  AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF **FOREVER XXI ULC** |

APPLICANT

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(as at June 30, 2022)

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