Global Entertainment & Media Outlook 2020-2024

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How can Outlook help you navigate the ever-evolving media landscape?

Take a look around the Global Entertainment & Media Outlook 2020 –2024 at **www.pwc.com/outlook**

One comparable online source of consumer and advertising spending

Understanding where consumers and advertisers are spending their money in the entertainment and media industry can help inform many important business decisions.

PwC's Global Entertainment & Media Outlook provides a single comparable source of consumer and advertiser spending data and analysis. Regardless of how you influence business decisions, the Outlook can help you understand industry trends so you can capitalise on new opportunities.



Updated annually and now in its 21st year

The intuitive online functionality allows you to easily browse, compare and contrast spending; a powerful online tool to help answer important questions shaping the industry.

Compare digital and non-digital spend data for 14 entertainment and media segments across 53 countries



Download country and segment data and commentary to PDF \sim

See year-on-year growth with fiveyear forecast and five-year historical spend data

| 2. Ch | oose territory | 7 | | | | | | | | | | | | |
|--|--|----------------------------------|---------|--------------------|-------------------|-------|-------|-------|-------|---------|--------|-------|-------------------|--|
| Data consu | mption, E-sports and VR data | are not available in every | territo | ory. | | | | | | | | | | |
| Global | | | | Western Europe | | | | | | | | | | |
| All Global | | | | All Western Europe | | | | | | | | | | |
| | Austria | | | | | | | | | | | | | |
| North America | | | | Belgium | | | | | | | | | | |
| | | | | Denmark | | | | | | | | | | |
| US | Music, radio and | l podcasts | | | | | | | | | | | | |
| Canad | Dashboard Global Territory | Segment definition | | | | | | | | | | | | |
| Asia Pa All Asia All Asia Austral China Hong H | Music, radio and | podcasts in UK Digital | | ~ | ting t (III) (| ools | | | _ | elect c | | - | | |
| | | | | | | | | | s | how gr | owth (| %) | | |
| | | | | | | | | | | | | | | |
| | \ominus | | 2014 | 2015 | 2016 | 2017 | 2018p | 2019 | 2020 | 2021 | 2022 | 2023 | 2018-2023 CAGR | |
| | Music, radio and podcasts (US\$ mn |) | 4,975 | | 5,175 | | | | | | | 6,324 | | |
| | Radio (US\$ mn) Radio advertising (US\$ mn) | | 1,406 | 1,431 | 1,466 | 1,490 | 1,512 | 1,528 | 1,542 | 1,553 | 1,561 | 1,567 | 0.73% | |
| | | ing (US + Canada only) (US\$ mn) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | u.or fe | |
| 1 | | | | | | | | | | | | | | |

Country data and commentary

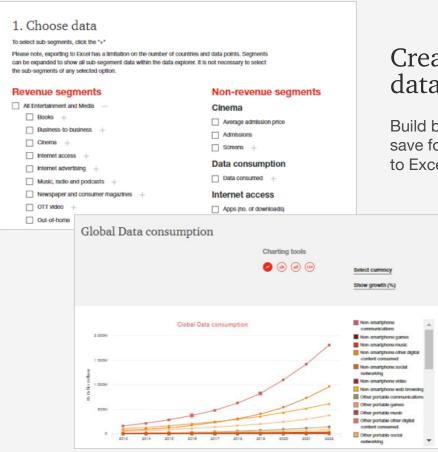
Want to understand how local markets and global forces are impacting your region?

Browse consumer and advertising spending by country.

| Choose a segment to v | riew | | | | | | | | | | | | |
|-----------------------|--|----------------------|-------|--------|---------------------------|--------|--------|--------|--------|--------|------------------------------------|-------------------|--|
| Hanna Sta | | 5 | | | - | 2 | 1 | 1 | | ALM N | | | |
| Books | Busine | ess-to-busin | 855 | (| Cinem | 1a | | | | Data | COR | | |
| | | | P | 9 | | | | | | | | | |
| Internet access | Intern | Internet advertising | | | Music, radio and podcasts | | | | | | Newspap consume | | |
| Filt | TT video in polar ers Advertising Consumer | | | | Charting tools | | | | | | Select currency Show growth (%) | | |
| | | 2014 | 2015 | 2016 | 2017 | 2018p | 2019 | 2020 | 2021 | 2022 | 2023 | 2018-2023 CAGR | |
| E | | | | | | | | | | | | | |
| | Internet video (US\$ mn) Subscription VOD (US\$ | 6,536 (mn) 3,840 | 8,132 | 10,399 | 12,546 | 14,493 | 16,431 | 18,251 | 20,056 | 21,882 | 23,713 | 10.35% | |

Segment data and commentary

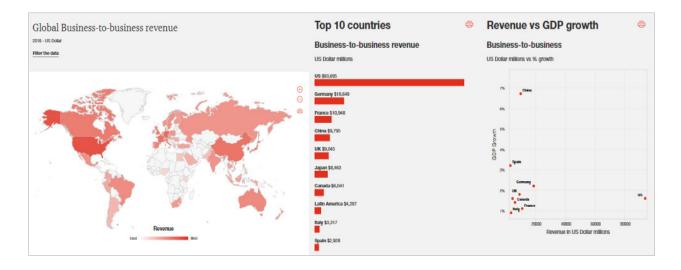
Browse consumer and advertising spending by segment, to get a deep dive on trends and insights within your industry.



Create your own dataset

Build bespoke data selections, save for future use, and export to Excel and PDF.

The online tool offers dashboards at the segment and country level for faster analysis and visualization. Dashboards include GDP and E&M growth comparisons, heat maps, and top 10 country rankings.



Whether you are looking to access the full data and commentary for 14 industry segments, or prefer to subscribe to individual segments and need access either across your organisation or for a single-user only, there are tailored subscription options available.

Subscription options to suit all

Each license option provides access to data and commentary for 53 countries



Individual user license \$2,700

Includes all 14 segments for one user



Individual user license per segment \$600

Choose one or multiple segments



Corporate-wide license \$13,000

Includes all 14 segments for all employees