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PwC Indonesia Advisory – Deals

Providing the right support to
achieve your key objectives



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Deals & Transactions

Business Recovery Services

- Corporate Restructuring
- Debt Restructuring and Refinancing
- Distressed M&A
- Business Turn Around
- Optimized Exit

Capital Project & Infrastructure

- Risk Management & Deal Complexity
- Regulatory Requirements
- Financing Structures
- Cash Conversion and Extraction
- Long Term Sustainability

Corporate Finance

- Corporate Restructuring
- Debt Restructuring and Refinancing
- Distressed M&A
- Business Turn Around
- Optimized Exit

Corporate Value Advisory

- Valuation of Business and Shares
- Transaction Negotiation
- Shareholder Value Management
- Accounting Valuation
- Tax Valuation

Deal Strategy

- Growth Strategy
- Market Entry Strategy
- M&A Strategy
- Commercial Due Diligence
- Feasibility Study
- Target Search & Screen
- Strategic Alliances
- Business Plan Development
- Pricing Strategy
- Customer Analysis

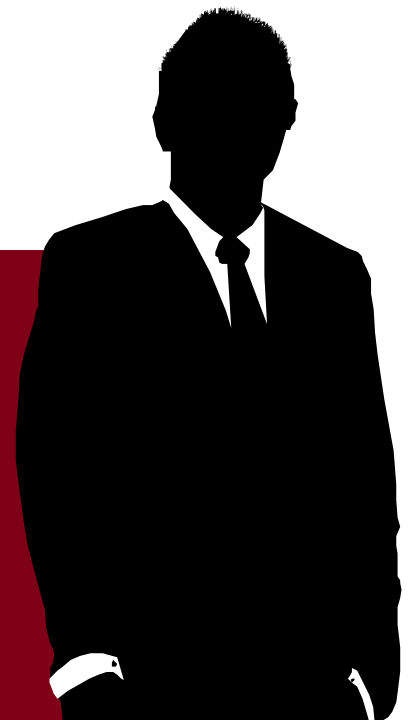
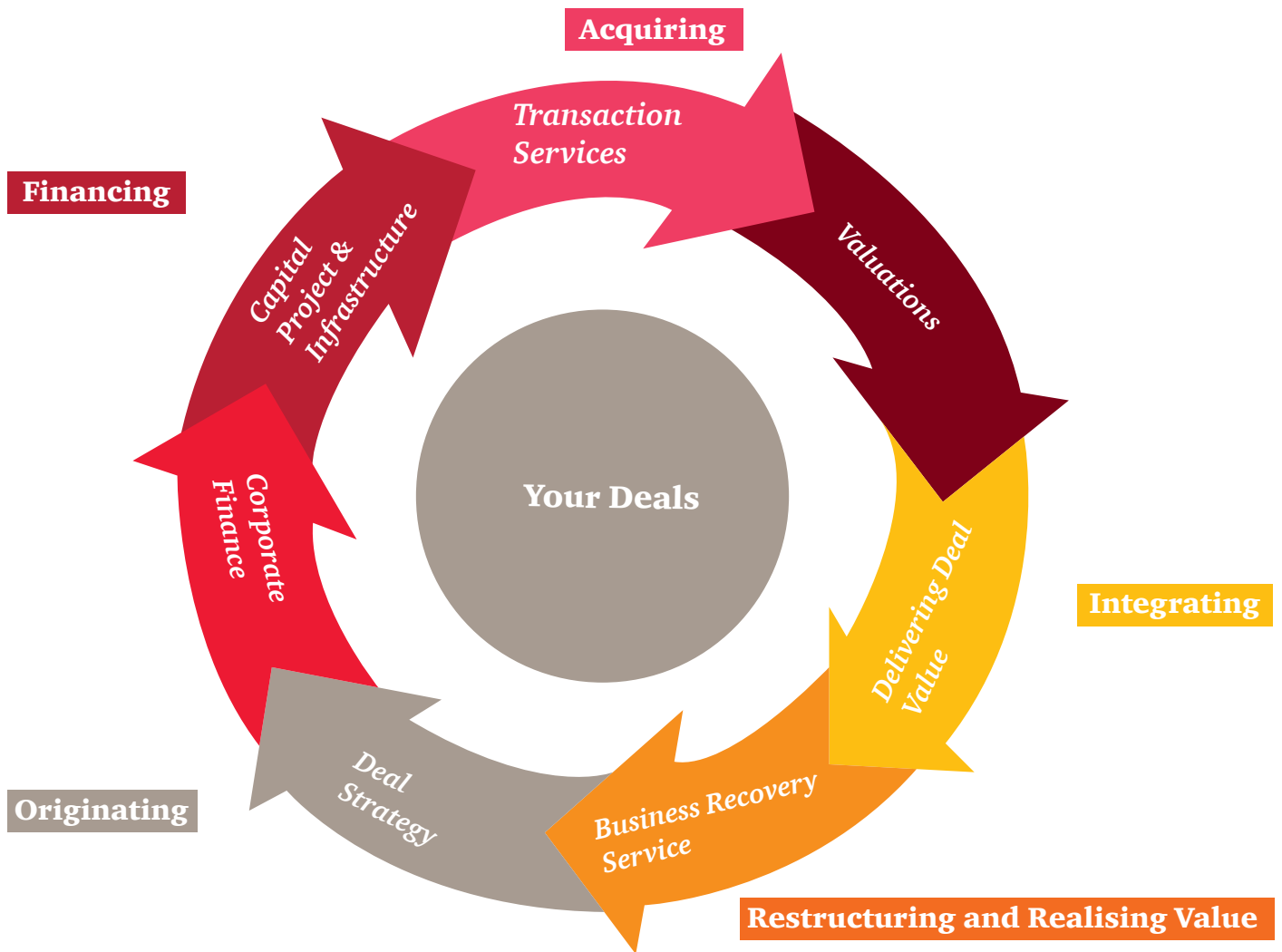
Delivering Deal Value

- M&A Integration
- Divestiture and Separation (including Vendor Assistance and TSA Management)
- Operational Due Diligence
- Taking Control
- Joint Venture and Strategic Alliances

Transaction Services

- Financial and Tax Due Diligence
- Review Sales and Purchase Agreements
- Transaction Structuring

Advisory - Integrated support on all aspects of a deal



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