

# Financial Restructuring

Helping create financial stability  
for business turnaround

Act now to recover

Operational or other challenges can quickly lead to pressure on cash, financial covenants and availability of finance. These issues bring external stakeholders such as lenders and shareholders to the table – and potentially new stakeholders such as opportunistic investors (e.g. credit funds) buying into the capital structure. Managing the often competing demands of these stakeholders is unfamiliar territory for many management teams but is critical to creating a stable financial platform from which to achieve a successful financial and operational turnaround.

We provide support, advice and solutions based on many years of experience, to **help you maximise options and retain control to achieve a successful financial restructuring and strong recovery.**

## Multiple specialisms under one roof

- Allowing you to draw from one adviser all the expertise you need
- Corporate finance/ Distressed M&A
- Forensics services
- Restructuring tax, legal & Accounting
- Valuation

## Transaction advice and support

- Transaction options and approach
- Preparation of information and due diligence
- Negotiation support with key stakeholders
- Pre and post transaction support (e.g. tax, structuring, integration / division of operations)
- Execution of the deal e.g. accelerated M&A

## Sector expertise to understand your business

- Challenge / support in developing management's strategy for the business post COVID
- Consideration of core / non-core businesses and opportunities to redeploy capital and / or realise liquidity
- Providing confidence to external stakeholders - independent articulation of strategy, market, competition, risks and viability
- Due diligence, common information platform, VDD

## Advice throughout the financial restructuring

- Provide support to Management through crisis
- Assess business viability and strategic options
- Liquidity and financing solutions
- Raising new capital
- Restructure the balance sheet
- Contingency planning
- M&A solutions

## Stabilise situation to retain control

- Engage quickly with key stakeholders and new ones
- Support management in building trust and confidence as the stakeholder landscape evolves
- Anticipate communication and information requirements and possible pre-emptive action before it arises
- Find consensus to get key parties behind management's plan

## Supporting the management team and Board

- Bandwidth to allow management to stay focused on the business as well as the transaction
- Coordinate management and adviser steering groups or day-to-day project management
- Augment critical information e.g. cash forecasting
- Financial analysis and modelling to aid quick decision making
- Flexible resource solutions, e.g. secondments



## Our team



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