



Considering IPO or Deal Readiness on Oracle NetSuite?... Four Key Areas Customers Should Consider Prioritizing.

1

Reliable Financial Statements: Stakeholders require confidence that financial statements effectively reflect the underlying transactions and are backed by well-designed processes and controls.

Solution: Leverage pre-built analytics from Oracle NetSuite and PwC for actionable insights. Our Oracle NetSuite capabilities include a 360 showcase of financial metrics, unusual transaction activities, and risk indicators stemming from poor process design, security or inadequate controls.

2

Data Protection: CISOs and technology leaders are responsible for safeguarding their cloud applications and the data associated with the company, employees, customers, and vendors.

Solution: To help secure data effectively, it is often essential to implement a suitable strategy using various Oracle NetSuite tools, including role-based access controls, strong encryption, stronger password policies, and data security measures.

3

Reduce the Risk of Fraud: The threat of fraud is knocking at the door of many companies and can happen quickly, thus the demand to provide real-time monitoring is required.

Solution: Oracle NetSuite enables ongoing oversight of essential financial controls via dashboards, saved searches, automated alerts, holistic reporting, and KPIs to help identify fraudulent and unusual activities. PwC offers over 40 real-time monitoring controls specifically designed for Oracle NetSuite.

4

Audit Readiness and Cost Reduction: Preparing for an audit doesn't have to be overly complex. Understanding what to look for is imperative to set clear expectations, save resource time and manage remediation costs.

Solution: Utilize our standardized risk and control accelerators for Sarbanes-Oxley (SOX), information technology (IT), and operational processes. This can be a key enabler to effectively monitor and evaluate controls in Oracle NetSuite, helping to address audit queries and evidence the design of controls.

Experience Makes the Difference. PwC's experience spans across multiple industries and sectors covering the solution suite of ERP, SCM, CRM, HCM and EPM.

Company Background: A growing SaaS startup gearing up for IPO readiness.

Company Personnel: A streamlined Finance, Accounting, and with limited in-house SOX and controls experience.

Technology Familiarity: No prior experience with Oracle NetSuite or other cloud based ERPs



"Our Oracle NetSuite diagnostic for IPO readiness provided valuable insights, enabling us to prioritize tasks for reporting deadlines and compliance. We couldn't have achieved our tight timelines without PwC."

-Corporate Controller

Contact us

Stephen Sullivan
PwC | Principal
(617)-593-4204
stephen.sullivan@pwc.com

Beth Phillips
PwC | Managing Director
(919)-395-2737
beth.phillips@pwc.com

Brandon Purnell
PwC | Senior Manager
(801)-390-4668
brandon.h.purnell@pwc.com

**ORACLE
NetSuite**
Alliance Partner